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## DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW
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OFFICE: (202) 371-9500

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February 8, 1995

11687-I

Recordation No. 16687 - I and J

FFB 8 1995 -3 22 PM

Dear Mr. Williams:

IN LASTATE OF AMELICE COMMISSION

On behalf of First Security Bank of Utah, N.A., I submit for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder, executed counterparts of two secondary documents, not previously recorded. The first of the two documents is entitled Lease Supplement No. 6 dated as of December 12, 1994 and is to be recorded under Recordation No. 16687- I and the second of the two documents is entitled Lease Supplement No. 7 dated as of December 12, 1994 and is to be recorded under Recordation No. 16687- I (hereinafter together referred to as "Supplements").

The parties to both of the enclosed Supplements are:

First Security Bank of Utah, N.A.

OWNER TRUSTEE/LESSOR

79 South Main Street

Salt Lake City, Utah 84111-0007

GE Capital Railcar Associates, Inc. -

LESSEE

33 West Monroe Chicago, IL 60603

The said Supplements each act to change the identification numbers of certain units in Schedule A of that certain Equipment Lease Agreement (as supplemented) dated as of December 14, 1989 now between the above parties, filed and recorded with the Interstate Commerce Commission December 28, 1989 under 16687.

The units of equipment covered by the Supplements are, as to Supplement No. 6, seven (7) units and as to Supplement No. 7, thirteen (13) units, identified in Schedule A to each of the aforesaid two Supplements.

Caunterports -

A short summary for each of the two Supplements to appear in the ICC Index is as follows:

"Change of identification numbers for some units in Equipment Lease Agreement under 16687."

Enclosed is a check in the amount of forty-two dollars (\$42.00) in payment of the filing fees.

Once the filings have been made, please return to bearer the stamped counterparts of the documents not required for filing purposes, together with the letter/fee receipt from the ICC acknowledging the filings, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.

Attorney for the purpose of this filing for First Security Bank

of Utah, N.A.

Honorable Vernon A. Williams Secretary Interstate Commerce Commission Washington, D.C. 20423 Enclosures 8310-020 BY HAND



# Interstate Commerce Commission Washington, V.C. 20423-0001

2/8/95

Allen H. Harrison, Jr. Donelan, Cleary, Wood & Maser, PC 1100 New York Avenue, NW., Ste. 750 Washington, DC., 20005-3934

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/8/95 at 3:20PM, and assigned recordation number(s).

16687-I and J, 16687-K and L, 16688-I and J, 16688-K and L.

Sincerely yours,

Vernon A. Williams Secretary

Enclosure(s)

( 0100519031)

\$\_\_\_\_\_\_\_The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

. 16687- J

HECORDATION NO. 16687-5

1995 -3 ≟⊴ PM

LEASE SUPPLEMENT NO. 7

LEASE SUPPLEMENT NO. 7 ("LEASE SUPPLEMENT NO. 7") dated as of December

12, 1994, between FIRST SECURITY BANK OF UTAH, N A, a national banking association, in its

individual capacity as expressly provided herein and otherwise solely as Owner Trustee ("Lessor")

under RAIL TRUST NO 89-5, and GE CAPITAL RAILCAR ASSOCIATES, INC, a Delaware

corporation ("Lessee"), as assignee in interest to Itel Rail Corporation

WHEREAS, Lessee leased from Lessor one hundred twenty-one (121) units of railroad

equipment pursuant to an Equipment Lease Agreement, as supplemented (as supplemented, the

"Equipment Lease") dated as of December 14, 1989, between Lessor and Lessee, which was filed and

recorded with the Interstate Commerce Commission ("ICC") Pursuant to 49 USC Section

11303(a) on December 28, 1989 and given Recordation No 16687, and

WHEREAS, pursuant to Section 42 of the Equipment Lease, Lessee shall file periodic

supplements to the Equipment Lease to reflect changes in the reporting marks of certain of the units of

Equipment

NOW, THEREFORE, pursuant to the premises and the covenants and promises contained in

the Equipment Lease, the parties hereby agree as follows

1

- All capitalized terms used herein shall have the meanings ascribed to them in the Equipment Lease, unless otherwise stated
- 2. The Equipment Lease is hereby supplement as follows
  - (i) Schedule A attached hereto reflects changes in the reporting marks of certain units of Equipment for the period January 1, 1993 to December 31, 1993

LESSOR:

FIRST SECURITY BANK OF UTAH, N.A. not in its individual capacity but solely as Owner Trustee under Rail Trust No 89-5

Name

LARRY'C MONTGOMERY

Title

**Trust Officer** 

LESSEE

GE CAPITAL RAILCAR ASSOCIATES,INC. as assignee in interest to Itel Rail Corporation

By Nome

Name Robert H. Tucker

Title Executive Vice President

ACKNOWLEDGED BY: BANK OF AMERICA ILLINOIS

as Indenture Trustee

Name

DERORAH E TAVIOR

Title

By

MICE PRESIDENT

STATE OF UTAH ) ) SS
COUNTY OF SALT LAKE)
On this and day of Innually, 1994, before me personally appeared ARRY'C MONTEOMERY, personally known to me to be the person who executed the within instrument as a
NCIARY PUCLIC LISA N BRAYTON 79 SOUTH MAIN 8.L.C., UT 84111 COMMISSION EXPIRES SEPT. 5, 1995 STATE OF UTAH
STATE OF ILLINOIS)
On this 12 day of 1995  On this 12 day of 1994, before me personally appeared personally known to me to be the person who executed the within
instrument as a Exec. We Mender of GE CAPITAL RAILCAR ASSOCIATES, INC, and acknowledged to me that the corporation executed it
"OFFICIAL SEAL" Lynda Clayton Notary Public, State of Illinois My Commission Expires 4/8/97 Notary Public
STATE OF ILLINOIS)
) SS COUNTY OF COOK )
On this 30 day of January, 1994, before me personally appeared DEBORAH F. TAYLOR, personally known to me to be the person who executed the within instrument as a TICE PRESIDENT of BANK OF AMERICA ILLINOIS, and acknowledged to me that the corporation executed it

Mustine Zynn Sindle Notary Public

"OFFICIAL SEAL"
OURISTING TO A MODE A
Notary Public, Lote of Minors
My Commission Expires 3-4-3

### LEASE SUPPLEMENT NO. 7 TO RAIL TRUST NO. 89-5

#### **SCHEDULE A**

#### Remarks for Period 1/1/93 to 12/31/93

Old Reporting Mark	Old Car Number	New Reporting Mark	New Car Number
HS	020137	TCWR	020137
HS	020139	TCWR	020139
TBER	005027	ITLX	040616
TBER	005028	ITLX	040617
TBER	005039	ITLX	040625
TBER	005041	ITLX	040626
TBER	005052	ITLX	040634
TBER	005053	ITLX	040635
TBER	005054	ITLX	040636
TBER	005055	ITLX	040637
USLX	020449	TCWR	020136
TBER	005034	ITLX	040621
TBER	005042	ITLX	040627